

E. JON WEIFFENBACH CLIENT INTAKE FORM

PLEASE INDICATE THE REASON YOU ARE CONSULTING OUR FIRM:

- ___ Dissolution of Marriage (divorce) involving children;
- ___ Dissolution of Marriage (divorce) without children;
- ___ Paternity, Custody, Visitation &/or Support of children not born of marriage;
- ___ Modification of Custody, Support &/or Contact of children ___ with or ___ without a marriage;
- ___ Injunction for Protection Against Domestic Violence Injunction;
- ___ Modification of Domestic Violence Order;
- ___ Other. Please describe: _____

1. Please provide the following information about yourself:

- a. Full Name _____
- b. Highest degree of education _____
Portion completed before marriage _____
- c. Current residence address _____
- d. City, state, and zip code _____
- e. **If consulting regarding a divorce**, (if not, proceed to "f") is this the marital residence? _____. If so, do you and your spouse own or rent the residence? _____

If own: Value? _____ Amount owed on mortgage(s)? _____
Name(s) on deed? _____
Name(s) on mortgage? _____
Date of purchase? _____
- f. Telephone: Home: _____ Mobile: _____ Work: _____
- g. E-mail Address: _____
- i. How long have you lived in Florida? _____
- j. Are you currently represented by an attorney? _____. If so, whom? _____

2. **If consulting regarding a divorce**, are you currently separated? _____ Date of Separation? _____. If consulting on a modification, are you currently divorced? _____ If so, what was the date of the final judgment of dissolution? _____.

3. **If consulting regarding a divorce**, in what County did you and your spouse last live together? _____. Do you and your spouse own real property in that county? _____

4. **If consulting regarding a divorce**, please provide your date of your marriage (month/day/year) _____
Place of your marriage (City, State) _____

FEMALE MARRIED CLIENT'S ONLY: Do you want a maiden or prior name restored? _____
If yes, please provide the full name: _____

5. Please provide the following information concerning your employment and income.

- a. Employer _____
- b. Job title _____
- c. **Gross** monthly income from all sources (rent, social security, worker's compensation, investments, alimony, unemployment):

6. Please provide the following information about the opposing party (for example: your current spouse, former spouse, &/or child(ren)'s other parent)

- a. Full Name _____
Any other name(s) this individual uses or has used previously:

- b. Highest degree of education _____
Portion completed before marriage _____

- c. Current residence address _____

- d. City, state, and zip code _____

- e. **If consulting regarding a divorce**, (if not, proceed to "f") is this the marital residence? _____. If so, do you and your spouse own or rent the residence? _____.

If own: Value? _____ Amount owed on mortgage(s)? _____

Name(s) on deed? _____

Name(s) on mortgage? _____

Date of purchase? _____

- f. Employer _____

- g. Job title _____

- h. **Gross** monthly income from all sources (rent, social security, worker's compensation, investments, alimony, unemployment):

i. The opposing party's attorney(s), if known: _____

7. Have there been prior court proceedings between you and the opposing party? _____
If you answered "yes", what type of proceeding(s) (for example, child support, domestic violence injunction)? _____
In what county? _____

8. Are there any children under the age of 18 common to you and the opposing party? _____
If you answered "no", please proceed to number question 12.
If you answered "yes", please list their *first* names, sex and date of birth below:

a. Do you employ day care for your child(ren)? _____
What is the cost per week? _____
Who pays? _____

b. Are your child(ren) insured under a health insurance plan? _____
What is the cost per month? _____
Who pays the monthly premiums? _____

9. Are you or the opposing party currently represented by the Child Support Enforcement Agency? _____. If "yes", who is represented by this agency? _____

10. Have you or the opposing party been *accused* of domestic violence? _____

a. If "yes", is there an injunction for protection against domestic violence in place? _____
If "yes", are you the petitioner or respondent? _____

b. If "yes", is there a court date pending? _____. When is the court date? _____
Are you the petitioner or respondent? _____

c. If "yes", has anyone been arrested for domestic battery? _____
If so, whom? _____ and on what date? _____
Are *criminal* charges pending? _____

11. Do you and the opposing party agree on sharing parental responsibility of your minor child(ren)? _____
If you answered "yes" have you discussed a parenting and contact schedule? _____

If you answered "no" do you believe any of the following will become issues in developing a parenting plan and/or contact schedule?

_____ distance between homes;
_____ safety concerns for yourself;
_____ safety concerns for your child(ren)

12. **If consulting regarding a divorce**, do you or your spouse own real property other than the marital home? _____. If you answered "yes", please provide the following:

Address: _____
Value? _____ Amount owned on mortgage(s)? _____
Name(s) on deed? _____
Name(s) on mortgage? _____
Date of purchase? _____

13. **If consulting regarding a divorce**, list any pension, retirement, 401K, IRA, stocks, bonds, mutual funds or other investments owned by your or your spouse and provide the following for each account:

a. Type of account? _____
How is the account titled? _____
Value of account? _____
When was the account opened? _____

b. Type of account? _____
How is the account titled? _____
Value of account? _____
When was the account opened? _____

c. Type of account? _____
How is the account titled? _____
Value of account? _____
When was the account opened? _____

d. Type of account? _____
How is the account titled? _____
Value of account? _____
When was the account opened? _____

14. **If consulting regarding a divorce**, list any other major assets owned by you and/or your spouse (cars, boats, jewelry collectibles, RV(s)): _____

15. **If consulting regarding a divorce**, list all debts incurred during the marriage, including approximate balances owed (excluding mortgage(s) on real property) and whose name(s) appears on the debt: _____

16. **If consulting regarding a divorce**, what are the approximate monthly expenses associated with maintaining the marital home:

mortgage/rent: \$ _____
utilities \$ _____
taxes/insurance \$ _____
cable/internet/phone \$ _____
association fees \$ _____

pool/lawn/security \$ _____

17. **If consulting regarding a divorce**, describe any special contributions you believe you have made to your spouse's career, education and/or assets: _____

18. **If consulting regarding a divorce**, please identify all major assets or debts which were acquired prior to the date of your marriage (including inheritance) and identify whose name the debt/asset is titled under:

19. Were you referred to our office, if so, by whom? _____
20. Do you have any reason to believe the opposing party has consulted with, or been previously represented by E. JON WEIFFENBACH?

I hereby agree to pay the sum of \$300.00* representing my initial consultation fee prior to services being rendered. I further represent that the foregoing information is true and correct to the best of my knowledge.

Date: _____

Signature

Printed Name

* E. Jon Weiffenbach gladly accepts Discover, Visa and MasterCard for payment of consultation fees and retainers. We also accept personal checks, money orders, cashier's checks and cash.